

Dollar Bank Account Switching Checklist

Collect the statements for those companies using direct deposit or automatic payment. Enter the information for these companies below so you have an easy reference while your deposits and payments are being switched. Please keep this checklist in a safe place to protect your personal information.

| Direct Deposits | | | | | | |
|--------------------|------------------------|----------------|----------------|--------------|-----------------------|--------------------------|
| | Company Name | Phone Number | Account Number | Deposit Date | Change Effective Date | Switch Complete |
| Paycheck | | | | | | <input type="checkbox"/> |
| Pension | | | | | | <input type="checkbox"/> |
| Social Security | Social Security Office | 1-800-772-1213 | | | | <input type="checkbox"/> |
| | | | | | | <input type="checkbox"/> |
| | | | | | | <input type="checkbox"/> |
| Automatic Payments | | | | | | |
| | Company Name | Phone Number | Account Number | Payment Date | Change Effective Date | Switch Complete |
| Mortgage/Rent | | | | | | <input type="checkbox"/> |
| Insurance | | | | | | <input type="checkbox"/> |
| Electric | | | | | | <input type="checkbox"/> |
| Gas | | | | | | <input type="checkbox"/> |
| Water | | | | | | <input type="checkbox"/> |
| Telephone | | | | | | <input type="checkbox"/> |
| Cable | | | | | | <input type="checkbox"/> |
| Credit Card | | | | | | <input type="checkbox"/> |
| | | | | | | <input type="checkbox"/> |
| | | | | | | <input type="checkbox"/> |
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If required by company, Dollar Bank's routing number is 243074385 (OH & PA) or 251481423 (VA).



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